



181 Bluffton Rd., Unit D101, Bluffton, SC 29910

www.familypromisebeaufortcounty.org

843-815-4211

Charitable Donation Form

Date: _____

YOUR INFORMATION	
Stock Broker Name	
Brokerage Firm	
Account #	
Name of Stock Contribution	
Number of Shares to be Donated	
Estimated Amount of Donation	\$
RECEIVING ACCOUNT INFORMATION	
Account Name	Family Promise of Beaufort County
DTC #	0226
Institution Name	Avantax Wealth Management
Account #	FBO NFS #HVT-190197
EIN #	20-5647589

Contact Information:

Family Promise of Beaufort County
Office Manager or Executive Director
843-815-4211
fpbcstaff@gmail.com

Avantax Wealth Management
James D. Hatcher, Senior Advisor
843-757-2393
hatcherj@hdvest.net

For acknowledgement purposes. Please convey to your broker that you give permission to release donation details to James David Hatcher of Avantax Wealth Management.

Your Name

Your Address

Your City/State/Zip

Authorized by:

Date